

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 4-3/4-YEAR NOTES

This issue is a reopening of a note originally issued November 15, 2001.

Interest Rate:	3 1/2%	Issue Date:	February 15, 2002
Series:	F-2006	Dated Date:	November 15, 2001
CUSIP No:	9128277F3	Maturity Date:	November 15, 2006

High Yield: 4.254% Price: 96.780

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 11.31%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 8.89503 per \$1,000 must be paid for the period from November 15, 2001 to February 15, 2002.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 22,840,000	\$ 15,383,483
Noncompetitive	616,519	616,519
FIMA (noncompetitive)	0	0
SUBTOTAL	23,456,519	16,000,002 1/
Federal Reserve	944,332	944,332
TOTAL	\$ 24,400,851	\$ 16,944,334

Median yield 4.210%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.160%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 23,456,519 / 16,000,002 = 1.47

1/ Awards to TREASURY DIRECT = \$486,188,000

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